

ALTERITAS BLOCKCHAIN SONICCX AMC

ALTERITAS BLOCKCHAIN SONICCX AMC is an actively managed basket crypto token Exchange-Traded Product (ETP) offering investors diversified exposure to various crypto tokens within a single investment vehicle. Unlike index-tracking ETPs that passively replicate specific crypto token indices, actively managed crypto ETPs are overseen by experienced fund managers who actively make investment decisions to optimize returns and manage risk. These managers have the flexibility to adjust the ETP's portfolio composition, rebalance assets, and strategically adapt to market conditions and evolving crypto trends. This dynamic approach provides investors with the benefit of professional expertise in navigating the often-volatile crypto token market. To generate additional income, the AMC may participate in staking and similar procedures with the tokens it holds. Additional income is applied upon realization.

Product Details

ISIN	CH1273631627
Currency	USD
Asset Class	Crypto Tokens
Issuer	issuance.swiss AG
Type	Basket
Geographical Focus	Global
Management Style	Active
Index	Not Applicable
Inception Date	17th of August 2023
#Constituents	13

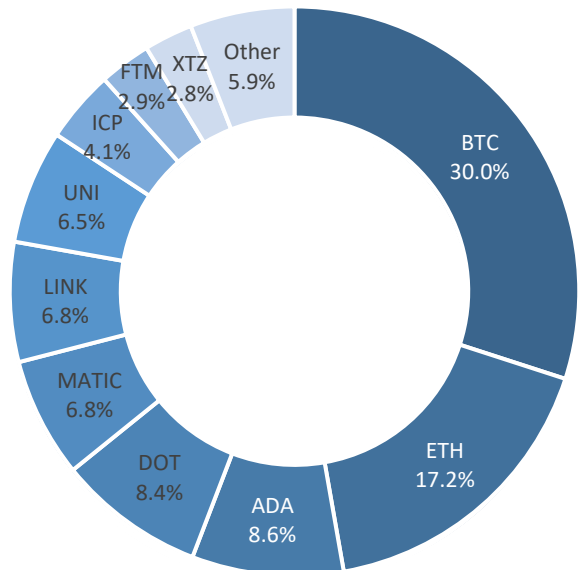
Product Statistics and Fees

NAV / Units Outstanding	493.03 / 1773
TER (bps)	200
Assets under Management	874,146.98
Performance Fee	20.00%
Hurdle Rate	6.00%
High-Water Mark	Yes

Service Providers:

Custody	Bank Frick & Co
Portfolio Manager	SerMont AM SA
Investment Advisor	Fineqia Ltd
Authorized Participant	SIX SIS AG
Collateral Agent	Landmark Trust Switzerland AG
Administrator	Apex Corporate Services (Schweiz) GmbH

Top 10 Constituents Breakdown



The AMC invests in blue chip infrastructure tokens with a market cap of ideally more than USD 1bn but not less than USD 100mln. The focus is on building, enhancing or expanding blockchain infrastructure.

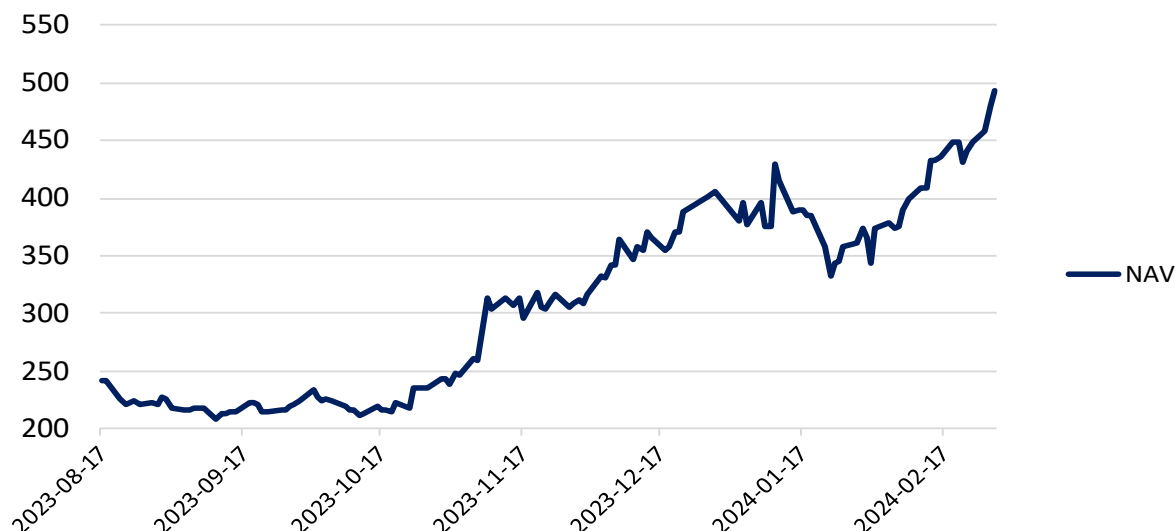
Top 10 Constituents

Constituent	Ticker	Weight
BITCOIN	BTC	30.0%
ETHEREUM	ETH	17.2%
CARDANO	ADA	8.6%
POLKADOT	DOT	8.4%
POLYGON	MATIC	6.8%
CHAINLINK	LINK	6.8%
UNISWAP	UNI	6.5%
INTERNET COMPUTER	ICP	4.1%
FANTOM	FTM	2.9%
TEZOS	XTZ	2.8%
Other	Other	5.9%

About issuance.swiss AG

issuance.swiss AG is a newly incorporated special purpose vehicle with the sole business of issuing Exchange Traded Products, such as the Product, in Switzerland and in other eligible jurisdictions (the "Issuer"). The contracts which may be entered into by the Issuer and the payments and earnings of the Issuer, and the parties thereunder are structured to have the capacity to provide the Issuer with funds to cover its ongoing costs and to service payments due and payable in respect of the Products and on any redemption by the Issuer of the Products.

Historical Performance (NAV)



Historical Monthly Performance and NAV Statistics (since 17.08.2023)

Year	Jan	Feb*	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	-	-	-	-	-	-	-	-5.55%	-0.63%	8.23%	27.41%	31.21%
2024	-3.71%	34.48%										

* Performance as of 28.02.2024

Current NAV	493.03 USD	Median NAV	309.46 USD
Max NAV	493.03 USD	Mean NAV	306.03 USD
Min NAV	208.74 USD	% Positive since Inception Date	60.45%

Investment Policy

The investment objective of the AMC is to generate above average capital gains in the medium and long term by investing crypto assets. No guarantee can be given that the investment objective will be achieved. The value of the units of the AMC and the returns may increase or decrease. To attain the investment objective, the AMC invests in assets predominantly in one or several cryptocurrencies or tokens that represent a cryptocurrency or crypto assets. Tokens are only considered, if at the time of investment, they are valued as being of high quality, sufficiently "investible", and likely to continue to follow a positive value trend. The investment manager may also choose to invest in crypto futures. The aim is to provide investors with access to selected quality projects in the most innovative ecosystems in the infrastructure space like: Polkadot, Ethereum, Chainlink, Uniswap and others.

About Portfolio Manager and Investment Strategy

SERMONT ASSET MANAGEMENT <https://www.sermont.com/en> Werdenbergerweg 11 | P.O. Box 749, 9490 Vaduz, Liechtenstein. SerMont Asset Management SA is a stock corporation under Liechtenstein law. The company was founded in 1996 and is registered in the Commercial Register of the Principality of Liechtenstein under number FL-0001.028.039-1. SerMont Asset Management SA is a licensed asset manager and is subject to the Financial Market Authority in Liechtenstein. The company provides comprehensive wealth management services ranging from discretionary investment solutions to fund launches for individuals, foundations, family offices and institutional clients. SerMont Asset Management SA is part of the SerMont Group, headquartered in Vaduz, which employs about 20 people.

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