

Digital Asset Blockchain Infrastructure (DABI)

Product Characteristics

- Participates in the value creation of a basket of high-quality and liquid infrastructure tokens, with a primary focus on contributing to the development, enhancement, and or expansion of blockchain infrastructure.
- Long only portfolio without utilizing leverage.
- Collecting staking rewards on eligible tokens.
- Tokens securely stored in a cold wallet, apart from any ongoing trading operations

Product Details

ISIN	CH1273631627
Currency	USD
Asset Class	Crypto Tokens
Issuer	issuance.swiss AG
Type	Basket
Geographical Focus	Global
Management Style	Active
Index	Not Applicable
Inception Date	17th of August 2023
#Constituents	13

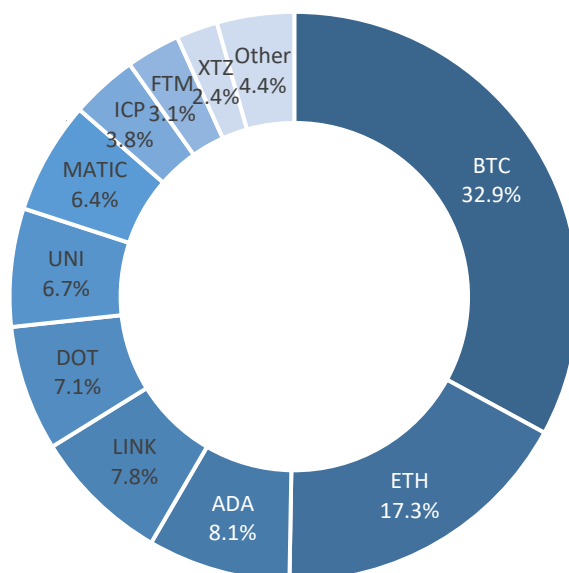
Product Statistics and Fees

NAV / Units Outstanding	401.27 / 1978
TER (bps)	200
Assets under Management	793,714.04
Performance Fee	20.00%
Hurdle Rate	6.00%
High-Water Mark	Yes
Staking Yield	3.04%
% of Token Staked	36.29%

Service Providers:

Custody	Bank Frick & Co
Portfolio Manager	SerMont AM SA
Investment Advisor	Fineqia Ltd
Authorized Participant	SIX SIS AG
Collateral Agent	Landmark Trust Switzerland AG
Administrator	Apex Corporate Services (Schweiz) GmbH

Top 10 Constituents Breakdown



The AMC is managed by an experienced fund management team who:

- actively make investment decisions to optimize returns and manage risk
- has the flexibility to adjust the portfolio composition, rebalance assets, and adapt to market conditions and evolving crypto trends

Top 10 Constituents

Constituent	Ticker	Weight
BITCOIN	BTC	32.9%
ETHEREUM	ETH	17.3%
CARDANO	ADA	8.1%
CHAINLINK	LINK	7.8%
POLKADOT	DOT	7.1%
UNISWAP	UNI	6.7%
POLYGON	MATIC	6.4%
INTERNET COMPUTER	ICP	3.8%
FANTOM	FTM	3.1%
TEZOS	XTZ	2.4%
Other	Other	4.4%

About issuance.swiss AG

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Historical Performance (NAV)



Historical Monthly Performance and NAV Statistics (since 17.08.2023)

Year	Jan	Feb	Mar	Apr	May	Jun*	Jul	Aug	Sep	Oct	Nov	Dec
2023	-	-	-	-	-	-	-	-5.55%	-0.63%	8.23%	27.41%	31.21%
2024	-3.71%	37.29%	10.31%	-26.44%	15.10%	-14.63%						

* Performance as of 26.06.2024

Current NAV	401.27 USD	Median NAV	380.73 USD
Max NAV	583.63 USD	Mean NAV	369.10 USD
Min NAV	208.74 USD	% Positive since Inception Date	75.12%

Investment Policy

The investment objective of the AMC is to generate above average capital gains in the medium and long term by investing crypto assets. No guarantee can be given that the investment objective will be achieved. The value of the units of the AMC and the returns may increase or decrease. To attain the investment objective, the AMC invests in assets predominantly in one or several cryptocurrencies or tokens that represent a cryptocurrency or crypto assets. Tokens are only considered, if at the time of investment, they are valued as being of high quality, sufficiently "investible", and likely to continue to follow a positive value trend. The investment manager may also choose to invest in crypto futures. The aim is to provide investors with access to selected quality projects in the most innovative ecosystems in the infrastructure space like: Polkadot, Ethereum, Chainlink, Uniswap and others.

About Portfolio Manager and Investment Strategy

SERMONT ASSET MANAGEMENT <https://www.sermont.com/en> Werdenbergerweg 11 | P.O. Box 749, 9490 Vaduz, Liechtenstein. SerMont Asset Management SA is a stock corporation under Liechtenstein law. The company was founded in 1996 and is registered in the Commercial Register of the Principality of Liechtenstein under number FL-0001.028.039-1. SerMont Asset Management SA is a licensed asset manager and is subject to the Financial Market Authority in Liechtenstein. The company provides comprehensive wealth management services ranging from discretionary investment solutions to fund launches for individuals, foundations, family offices and institutional clients. SerMont Asset Management SA is part of the SerMont Group, headquartered in Vaduz, which employs about 20 people.

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